
Initial Closing Disclosures

Octane will automatically begin the process to send the Initial Closing Disclosures when the requirements are met. When they are ready, you'll receive an email with a 24-hour window to review them before they are sent.

1. Loan must meet Conditions:

- a. **Conditionally Approved.**
- b. **Valid AUS** Findings.
- c. **Funding Date** within next 10 Days.
- d. **Rate Lock** Covers Funding Date.
- e. **Title, Appraisal & All Invoices** have been received.

2. Complete CD Workstep:

- a. **Click** Workflow Screen.
- b. **Click** Closing Disclosure Workstep.
- c. **Select** Complete Step.
- d. **Click** Complete Step.

Rush Requests: Contact your Account Executive to submit a CD Rush Request..

Need help?

- Wholesale Support **(855) 399-6242**
- **Resource Library**